

Firm Fact Sheet

High-Velocity Solutions for the Office of the CFO

Businesses today face more complex challenges than ever. Tatum provides operational expertise to help you resolve strategic, financial and technology issues.

Why Tatum

- Unmatched expertise in finance
- Hands-on executives to address strategic needs
- 79% of Tatum's clients contact us when they need URGENT help
- 87% of Tatum's clients recommend Tatum to other companies

Tatum's professionals provide your organization with seasoned judgment and hands-on skills.

A Unique Approach

Tatum is the largest Executive Services firm in the U.S., with 37 offices nationwide. We focus on optimizing the Office of the CFO, helping organizations facing challenges or transition due to:

- Changing capital needs/structure
- Performance issues
- Mergers, acquisitions or exit
- Rapid growth
- Infrastructure constraints
- Leadership skill or capacity gap

The Urgency of NOW

Tatum is known for the velocity with which we respond to our clients' needs, rapidly integrating the right resources into your organization to solve complex problems. We provide the functional depth required to quickly understand the issues and move toward resolution

Operational Expertise

As an organization comprised of senior operating executives, Tatum understands both the pace of change and the need for clear results. Our methodologies are developed by seasoned CFOs and CIOs to rapidly assess issues and develop a plan of action.

Services

Strategic/Structure

- Strategic Planning
- Transaction Support
- Raising Capital

Operations Optimization

- Liquidity Protection
- CFO Roadmap
- Corporate Performance Management
- Financial Process Improvement
- Financial Reporting
- Post-Merger Integration
- RapidClose
- Restructuring
- Sourcing Advisory

Technology

- IT Strategy
- Business Intelligence
- Program Management
- Governance, Controls & Efficiency
- Systems Selection & Implementation

Regulatory

- Internal Audit Support
- Internal Controls and Risk
- Restatements
- Sarbanes-Oxley Solutions

Executive Services

- Interim CFO, CIO
- Executive Search
- Accounting and Financial Services

The Right Leadership, Right Now.

<p>INTERIM CIO</p> <p>\$2B Consumer Products Company</p> <p><i>New York, NY</i></p>	<p>ACQUISITION DUE DILIGENCE</p> <p>Lending Private Equity Firm</p> <p><i>Boston, MA</i></p>
<p>INTERIM CFO AND PERMANENT VP OF FINANCE</p> <p>\$250M Defense Contractor</p> <p><i>Parsippany, NJ</i></p>	<p>PERMANENT CFO, ERP SELECTION AND IMPLEMENTATION LEADERSHIP</p> <p>Public Ethanol Producer</p> <p><i>Fresno, CA</i></p>
<p>PERMANENT CFO</p> <p>Venture-backed Biotech Company</p> <p><i>Seattle, WA</i></p>	<p>SARBANES-OXLEY REMEDIATION</p> <p>\$9B Retailer</p> <p><i>Charlotte, NC</i></p>
<p>SEC REPORTING AND COMPLIANCE LEADERSHIP</p> <p>\$400M Materials Manufacturer</p> <p><i>Rogers, CT</i></p>	<p>PART-TIME CFO AND TECHNOLOGY PROGRAM LEADERSHIP</p> <p>Magazine Publisher</p> <p><i>Dallas, TX</i></p>
<p>INTERIM CONTROLLER</p> <p>\$1.2B Retailer</p> <p><i>San Diego, CA</i></p>	<p>CONTROLLER SERVICES</p> <p>\$3B Public Trading Company</p> <p><i>New York, NY</i></p>
<p>BUSINESS STRATEGY & IT ALIGNMENT AND ERP SELECTION/IMPLEMENTATION LEADERSHIP</p> <p>\$1B Paperboard Manufacturer</p> <p><i>Austell, GA</i></p>	<p>TURNAROUND CEO, TURNAROUND CFO AND TECHNOLOGY INFRASTRUCTURE LEADERSHIP</p> <p>\$260M Healthcare System</p> <p><i>Spokane, WA</i></p>
<p>PERMANENT CFO AND PART-TIME CIO</p> <p>\$10M IRB Subcontractor</p> <p><i>Columbia, MD</i></p>	<p>PERMANENT CFO AND TECHNOLOGY LEADERSHIP DUE DILIGENCE</p> <p>\$115M Catalog Retailer</p> <p><i>Allston, MA</i></p>
<p>INTERIM CFO</p> <p>\$100M Non-Profit</p> <p><i>Washington D.C.</i></p>	<p>PERMANENT CIO</p> <p>\$1B Waste Management and Processing Company</p> <p><i>Plano, TX</i></p>

"Tatum focused not just on short-term fixes, but also on the organization's ability to sustain the improvements."

Mike Taylor
Member of Board of Directors
Empire Health Services

"Rather than us trying to figure it all out, I leveraged Tatum's expertise and solutions. It's like they are a partner in business development."

John Frager
President and Chief Executive Officer
Grubb & Ellis | BRECommercial

"The Tatum team identified and then realized tangible savings many-fold over our investment in their services."

Ronald Domanico
Chief Financial Officer, Carastar

To speak with a Tatum professional, contact a member of Tatum's leadership team today:

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About Tatum

Companies turn to Tatum when critical business challenges arise because we immediately deliver financial and technology operational expertise via solutions tailored to the Office of the CFO. We understand the urgency of NOW and we leverage C-level executives and consulting professionals nationwide to accelerate results to create more value™.

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